



**PLEASE JOIN US FOR ONE - OR MORE - OF THE FOLLOWING
FARMWORKS INFORMATION SESSIONS
(MORE TO BE ANNOUNCED)**

Wednesday, Feb 1st, 7 pm in Kentville at Paddy's and Rosie's, Brewer's Hall
FarmWorks Investment Advisor, Kris Keddy, Investors Group, will present:
Making a CEDIF Part of Your Investment Portfolio
Refreshments and Conversation follow

Thursday, February 2nd, 7 pm at Pereau Baptist Church, Pereau
FarmWorks Chair, Richard Melvin, and Board Members will present:
FarmWorks - Supporting Agricultural Enterprises
Refreshments and Conversation follow

Monday, February 6th, 7 pm at Just Us! Coffeehouse,
5896 Spring Garden Road, Halifax
FarmWorks Board Members Linda Best and Ann Anderson will present:
FarmWorks - Helping to Fix Dinner for Nova Scotians
Refreshments and Conversation follow

Tuesday, February 7th, 7 pm at Tatamagouche Fire Hall,
FarmWorks Board Members Linda Best and Carol Harris will present:
FarmWorks - Supporting Agricultural Enterprises
Refreshments and Conversation follow

FARMWORKS INVESTMENT FUND AIMS TO BOOST LOCAL FOOD PRODUCTION

FarmWorks Investment Co-operative Limited is an association of community leaders concerned about food and social, economic and cultural needs. Their mission is to provide strategic and responsible community investment in food production and distribution in order to increase access to a sustainable local food supply for all Nova Scotians. Demand is increasing and investment in farms and food supply will contribute to significant economic benefits for everyone.

The application by FarmWorks Investment Co-operative Limited for a Certificate of Registration under the Nova Scotia Equity Tax Credit (the "Legislation") was approved by the Minister of Finance and a letter of non-objection was received from the Nova Scotia Securities Commission.

This Registration entitles investors who purchase shares in the FarmWorks Community Economic Development Investment Fund (FarmWorks CEDIF) and who meet the criteria as set out in the Legislation to receive a personal non-refundable tax credit. The letter signed by the Minister of Finance states: "We hope this program will enhance your corporation's ability to obtain investment and, in turn, increase its investment in the Nova Scotian economy. I would like to thank you for participating in the program and wish your corporation continued success in the future."

The Directors of FarmWorks are committed to promoting and providing strategic and responsible community investment in food production and distribution in order to increase access to a sustainable local food supply for all Nova Scotians. There is significant potential for food-related enterprises to contribute to Provincial economic output. Production of food creates jobs on farms and throughout the food system, increases food sufficiency, keeps money in Nova Scotia and provides economic stimulus to reinvigorate rural communities. Money invested in the FarmWorks CEDIF will be used to provide equity and subordinated debt funding to farms and food-related businesses to augment production, sustainability, value-adding, marketing and related economic activity.

Shares (\$100 each) in the FarmWorks CEDIF will be invested in farms and food production. Investments are eligible for a 35% Nova Scotia non-refundable Equity Tax Credit (may be carried forwards 7 years and backward 3 years) and for RRSP tax deferral. The investment is eligible for further Equity Tax Credits of 20% and 10% at the 5 and 10 year investment anniversaries, respectively provided the conditions described in the Offering Document are met.

THE CEDIF OFFERING IS MADE THROUGH AN OFFERING DOCUMENT, WHICH CAN BE OBTAINED FROM LINDA BEST AT 902-542-3442, LBEST@NS.SYMPATICO.CA, OR FROM ANY OF THE BOARD MEMBERS. EACH SUBSCRIBER TO THIS ISSUE MUST RECEIVE A COPY OF THE OFFERING DOCUMENT WITH ALL ATTACHMENTS BEFORE THE FUND CAN ACCEPT THEIR SUBSCRIPTION AGREEMENT. INVESTORS SHOULD READ THE OFFERING DOCUMENT BEFORE MAKING AN INVESTMENT DECISION.